



***(An ISO 9001:2008 Company)***

# **Financial Highlights**

***An Overview  
of Financial Performance for the F.Y. 2016-17***



# Financial Performance

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# Financial Analysis at a Glance

Particulars	As on 31/03/2017	As on 31/03/2016	Increase/ Decrease (%)
Share Capital	63.60	63.60	
Reserves & Surplus	3912	3601	<b>9%</b>
<b>Net Worth</b>	<b>3976</b>	<b>3664</b>	<b>8%</b>
Book Value per Share (Rs.)	125	115	<b>8%</b>
Share Price as on 08/05/17 & 26/05/16	125.45	68.25	<b>84%</b>
Market Capitalization as on 08/05/17 & 26/05/16	3989	2170	<b>84%</b>
Earnings Per Share	10.20	7.06	<b>44%</b>
P E Ratio	12.30	9.67	<b>27%</b>



# Financial Highlights

- Sales value increased by 30% for the year ended on 31<sup>st</sup> March, 2017 as compared to Previous year ended on 31<sup>st</sup> March, 2016.
- PAT up by 44% for the year ended on 31<sup>st</sup> March 2017 as compared to previous year ended on 31<sup>st</sup> March 2016.



# Financial Results

for the Year ended on 31<sup>st</sup> March, 2017

( Rs. in Crore)

Particulars	2016-17	2015-16	Increase/ (Decrease)
Sales	1,582	1,215	30%
Other Income	179	151	19%
<b>Total Income</b>	<b>1,761</b>	<b>1,366</b>	<b>29%</b>
Total Expenses	1,164	917	27%
<b>PBDT</b>	<b>597</b>	<b>449</b>	<b>33%</b>
Depreciation	151	131	16%
<b>Profit Before Tax</b>	<b>446</b>	<b>318</b>	<b>40%</b>
Tax Provisions	122	94	30%
<b>Profit After Tax</b>	<b>324</b>	<b>225</b>	<b>44%</b>
<b>EPS (Rs.)</b>	<b>10.20</b>	<b>7.06</b>	<b>44%</b>

# Project-wise Sales Analysis – Mining

(For the Year ended on 31<sup>st</sup> March, 2017)

Project	2016-17		2015-16		Increase/ Decrease (in Sales Quantity)
	Lignite	MT in Lakh	Rs. In Crore	MT in Lakh	
Panandhro *	13.35	95	29.88	256	(55%)
Mata No Madh *	21.83	353	13.70	234	59%
Rajpardi	6.84	167	1.03	29	564%
Tadkeshwar	14.50	262	7.97	137	82%
Bhavnagar	5.28	102	8.77	140	(40%)
Umarsar *	14.72	126	8.43	136	75%
<b>TOTAL - Lignite</b>	<b>76.52</b>	<b>1,104</b>	<b>69.78</b>	<b>932</b>	<b>10%</b>
<b>Bauxite(Gadhsis a &amp; Bhatia)</b>	<b>2.80</b>	<b>22</b>	<b>2.62</b>	<b>15</b>	<b>7%</b>
<b>Total</b>	<b>79.32</b>	<b>1,126</b>	<b>72.40</b>	<b>947</b>	<b>10%</b>

\*Transfer to the power plant for captive consumption, total 13.57 Lakh MTs for FY 2016-17 (P.Y. 12.67 Lakh MTs) of Rs. 175.61 Crore (P.Y. Rs. 107.89 Crore)

# Project-wise Sales Analysis – Power

## (For the Year ended on 31<sup>st</sup> March, 2017)

Project	Installed Capacity (MW)	2016-17			2015-16			Increase/ Decrease (in Sales Value)	Increase/ Decrease (in Sales Quantity)
		MUs (Gen)	PLF	Rs. In Crore	MUs (Gen)	PLF	Rs. In Crore		
Thermal Power Project	250	1393	64%	299.49	1427	65%	251.02	19%	(2%)
Wind Projects	150.9	337	25%	130.11	310	23%	117.29	11%	8%
Rojmal Wind *	50	36	-	14.79	-	-	-	-	-
Solar Project	5	7.87	18%	11.51	8.05	18%	11.85	(3%)	(2%)
<b>Total</b>	<b>305</b>	<b>1773</b>		<b>455.90</b>	<b>1746</b>		<b>380.16</b>		

\* Rojmal windmill project of 50 MW fully commissioned from October, 2016

# Segment-wise Performance

## For the Year ended on 31<sup>th</sup> March, 2017

(Rs. in Crore)

Particulars	Mining	ATPS	Renewable Energy	Corporate	Total
Installed Capacity	-	250 MW	205.9 MW	-	
Qty./Units (Sales Units MUs/Lac MTs)	76.52 Lakh MTs	1393 MUs	381 MUs	-	
Total Revenue	1,346	301	168	122	1,937
Total Expenses	1,025	243	21	51	1,339
Cash Profit	320	58	148	71	597
Depreciation	24	59	67	2	151
<b>Profit before Tax (2016-17)</b>	<b>297</b>	<b>(1)</b>	<b>81</b>	<b>69</b>	<b>446</b>
<b>Profit before Tax (2015-16)</b>	<b>178</b>	<b>6</b>	<b>56</b>	<b>78</b>	<b>318</b>
<b>% Increase/(Decrease)</b>	<b>67%</b>	<b>-111%</b>	<b>45%</b>	<b>-12%</b>	<b>41%</b>





# Thank You