



Financial Highlights

An Overview

*of Financial Performance for the Quarter-1
of
FY 2017-18*



Financial Performance

- Financial Results
- Project wise Sales Analysis
- Segment wise performance
- Financial Analysis at a Glance



Financial Results

For the Quarter ended 30th June, 2017

(Rs.in Crore)

Particulars	2017-18 Q1	2016-17 Q1	Increase/ (Decrease)
Sales	583	410	42%
Operating Expenses	400	272	47%
Depreciation	39	32	22%
Operating Profit	144	107	35%
Other Income	26	48	(46%)
Profit Before Tax	170	155	10%
Tax Provision	27	40	(33%)
Profit After Tax	143	115	24%
EPS (Rs.)	4.49	3.61	24%



Project-wise Sales Analysis – Mining

(For the Quarter ended 30th June, 2017)

Project	2017-18 Q1		2016-17 Q1		Increase/ Decrease (in Sales Value)	Increase/ Decrease (in Sales Quantity)
	MT in Lakh	Rs. In Crore	MT in Lakh	Rs. In Crore		
Panandhro *	3.37	20	8.79	62	(67%)	(62%)
Mata No Madh*	9.57	129	3.15	59	121%	204%
Rajpardi	3.04	74	0.59	16	354%	415%
Tadkeshwar	5.76	103	5.10	97	6%	13%
Bhavnagar	2.89	52	1.94	35	48%	49%
Umarsar *	3.79	68	1.37	20	249%	177%
TOTAL - Lignite	28.42	447	20.94	288	55%	36%
Bauxite (Gadhsisa & Bhatia)	0.79	7	1.09	8	(4%)	(28%)
Total	29.21	455	22.03	296	54%	33%

* Including Branch Transfer to ATPS power plant for captive consumption from:

Panandhro 1.14 lakh MT for Rs. 10.49 cr.(P.Y. 2.90 Lakh MT of Rs. 26.65 cr.)

Mata no Madh 2.22 lakh MT for Rs. 33.25 cr. (P.Y. NIL)

Umarsar 0.005 lakh MT for Rs. 0.07 cr. (P.Y. 0.28 lakh MT of Rs. 3.85 cr.)

Project-wise Sales Analysis – Power

(For the Quarter ended 30th June, 2017)

Project	Installed Capacity (MW)	2017-18 Q1			2016-17 Q1			Increase/Decrease (in Sales Value)	Increase/Decrease (in Sales Quantity)
		MUs (Gen)	PLF	Rs. In Crore	MUs (Gen)	PLF	Rs. In Crore		
Thermal Power Project	250	335	61%	75	343	63%	66	14%	(2%)
Wind Projects	200.9	133	30%	50	123	37%	46	10%	9%
Solar Project	5	2.03	19%	3	2.07	19%	3	(3%)	(2%)
Total		470		128	468		114		



Segment-wise Performance

For the Quarter ended 30th June, 2017

(Rs.in Crore)

Particulars	Mining	Power	Other	Total
Total Revenue	499	128	26	653
Total Expenses	359	105	19	483
Profit before Tax Q-1 FY 2017-18	140	23	7	170

Financial Analysis at a Glance

(Rs. In Crore)

Particulars	As on 30/06/2017	As on 30/06/2016	Increase/ Decrease (%)
Share Capital	63.60	63.60	
Reserves & Surplus	4039	3588	13%
Net Worth	4103	3651	12%
Book Value per Share (Rs.)	129	115	12%
Share Price as on	138	79	75%
Market Capitalization as on	4388	2512	75%
Earnings Per Share	4.49	3.61	24%
P E Ratio	30.73	21.88	40%



Thank You