



Financial Highlights

***Overview of Financial Performance
for the First Half of FY 2021-2022***



Financial Performance

- Financial Results
- Financial Performance FY -2021-22 Q1 VS Q2
- Segment-wise Quarterly Performance
- Project wise Sales Analysis
- Segment wise H1 performance



Financial Results

For the Half Year ended 30th September, 2021

(Rs.in Crore)

Particulars	For the Half Year Sep-2021	For the Half Year Sep-2020	Increase/ (Decrease)
Sales	950	444	114%
Fixed Expenses	173	172	0%
Variable Expenses	720	275	162%
Profit Before Depreciation & Other Income	58	(3)	-
Depreciation	41	44	(7%)
Other Income	77	69	11%
Profit before Tax	94	22	320%



Financial Performance **FY -2021-22 Q1 VS Q2**

(Rs.in Crore)

Particulars	2021-22 Q-1	2021-22 Q-2
Sales	498	452
Fixed Expenses	82	91
Variable Expenses	386	334
Profit Before Depreciation & Other Income	31	27
Depreciation	21	20
Other Income	34	43
Profit before Tax	44	50



Segment-wise Quarterly Performance

FY-2021-22 Q-1 VS FY-2021-22 Q-2

(Rs.in Crore)

Particulars	Mining Q-1	Mining Q-2	ATPS Q-1	ATPS Q-2	Renewable Energy Q-1	Renewable Energy Q-2	Corporate Q-1	Corporate Q-2	Total Q-1	Total Q-2
Qty in MT/MUs Lakh	20.27	18.02	71.53	104.46	101.49	117.94	-	-	-	-
Total Revenue	465	410	14	27	40	46	23	30	542	513
Fixed Expenses	58	60	11	12	21	25	12	14	103	111
Variable Expenses	380	324	14	30	0	0	0	0	395	354
Profit /(Loss) before Tax	27	26	(12)	(16)	20	22	11	16	44	50



Project-wise Sales Analysis – Mining

(For the Half Year ended 30th September, 2021)

Project	For the Half Year Sep-2021		For the Half Year Sep-2020		Increase/ (Decrease) (in Sales Quantity)	Increase/ (Decrease) (in Sales Value)
	MT in Lakh	Rs. In Crore	MT in Lakh	Rs. In Crore		
Mata No Madh*	15.50	330	9.37	150	65%	120%
Rajparadi	1.82	57	2.29	62	(21%)	(7%)
Tadkeshwar	4.80	108	2.10	41	129%	166%
Bhavnagar	7.37	147	1.21	24	509%	510%
Umarsar *	8.79	177	5.21	83	69%	113%
TOTAL - Lignite	38.28	820	20.20	360	90%	128%
Bauxite(Gadhsisa & Bhatia)	1.97	34	0.68	9	190%	273%
Total	40.25	854	20.88	369	93%	131%

* Including Branch Transfer to ATPS power plant for captive consumption from:

Mata no Madh 1.37 Lakh MT for Rs. 20.16 cr. (P.Y. 2.03 Lakh MT of Rs. 21.87 cr.)

Umarsar 0.68 Lakh MT for Rs. 8.42 cr. (P.Y. 1.68 Lakh MT of Rs. 21.18 cr.)



Project-wise Sales Analysis – Power

(For the Half Year ended 30th September,2021)

Project	Installed Capacity (MW)	For the Half Year 2021-22			For the Half Year 2020-21			Increase/ (Decrease) (in Sales Quantity)	Increase/ (Decrease) (in Sales Value)
		MUs (Gen)	PLF	Rs.In Crore	MUs (Gen)	PLF	Rs.In Crore		
Thermal Power Project	250	176	16%	38	267	24%	45	(34%)	(15%)
Wind Projects	200.9	216	25%	82	153	17%	58	41%	42%
Solar Project	5	3.22	15%	5	2.86	13%	4	13%	13%
Total		395		125	423		107		



Segment-wise Performance

Up to Half Year ended 30th September,2021

(Rs.in Crore)

Particulars	Mining	ATPS	Renewable Energy	Corporate	Total
Total Revenue	876	40	87	53	1,055
Fixed Expenses	107	21	20	25	173
Variable Expenses	704	44	0	0	748
Depreciation	11	3	25	2	41
Profit /(Loss) before Tax upto Q-2 F.Y.2021-22	53	(28)	41	27	94
Profit/ (Loss) before Tax upto Q-2 F.Y.2020-21	12	(38)	36	13	22



Thank You