



Financial Highlights

***Overview of Financial Performance
for the First Half of FY 2017-18***



Financial Performance

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Financial Highlights for the Half Year ended on 30th September, 2017

- Highest ever Turnover during 1st half (April-September)
- Net Sales value up by 41% for the half year ended on 30th September, 2017 as compared to corresponding half year.
- PAT up by 36% for the half year ended on 30th September, 2017 as compared to corresponding half year.



Financial Results

For the Half Year ended 30th September, 2017

(Rs.in Crore)

Particulars	For the Half Year Sep-2017	For the Half Year Sep-2016	Increase/ (Decrease)
Sales	929	658	41%
Operating Expenses	645	454	42%
Profit Before Depreciation & Other Income	284	204	39%
Depreciation	76	65	17%
Profit before other Income	208	139	49%
Other Income	57	72	(20%)
Extra Ordinary Income	-	35	(100%)
Profit Before Tax	265	246	8%
Current Tax	87	59	-
Deferred Tax	(78)	(1)	-
Profit After Tax	256	188	36%
EPS (Rs.)	8.05	5.91	36%

Project-wise Sales Analysis – Mining

(For the Half Year ended 30th September, 2017)

Project	For the Half Year Sep-2017		For the Half Year Sep-2016		Increase/ Decrease (in Sales Value)	Increase/ Decrease (in Sales Quantity)
	MT in Lakh	Rs. In Crore	MT in Lakh	Rs. In Crore		
Panandhro *	5.26	46	11.55	112	(59%)	(54%)
Mata No Madh*	16.66	269	5.61	100	168%	197%
Rajpardi	4.04	97	1.15	30	222%	251%
Tadkeshwar	6.50	116	5.85	111	5%	11%
Bhavnagar	4.42	79	2.41	44	81%	83%
Umarsar *	8.28	144	5.13	83	74%	61%
TOTAL - Lignite	45.16	751	31.70	479	57%	42%
Bauxite(Gadhsisa & Bhatia)	1.27	10	1.50	11	(6%)	(15%)
Total	46.43	761	33.20	490	55%	40%

* Including Branch Transfer to ATPS power plant for captive consumption from:
Panandhro 2.18 Lakh MT for Rs.17.14 cr.(P.Y. 3.41 Lakh MT of Rs.26.66 cr.)
Mata no Madh 3.96 Lakh MT for Rs.50.13 cr. (P.Y. NIL)
Umarsar 0.15 Lakh MT for Rs.1.45 cr. (P.Y.2.93 Lakh MT of Rs.41.88 cr.)

Project-wise Sales Analysis – Power

(For the Half Year ended 30th September,2017)

Project	Installed Capacity (MW)	For the Half Year 2017-18			For the Half Year 2016-17			Increase/ Decrease (in Sales Value)	Increase/ Decrease (in Sales Quantity)
		MUs (Gen)	PLF	Rs.In Crore	MUs (Gen)	PLF	Rs.In Crore		
Thermal Power Project	250	622	57%	131	687	63%	139	(5%)	(9%)
Wind Projects	150.9	209	32%	82	242	37%	91	(10%)	(14%)
Wind Project Rojmal	50	44	20%	18	6	3%	2	-	-
Solar Project	5	3.23	15%	5	3.61	16%	5	-	(11%)
Total		879		236	939		237		

Segment-wise Performance

Up to Half Year ended 30th September,2017

(Rs.in Crore)

Particulars	Mining	Power	Corporate	Total
Total Income	800	253	49	1,102
Total Expenses	586	139	36	761
Cash Profit	214	114	13	341
Depreciation	6	68	1	75
Profit /(Loss) before Tax for Apr-17 to Sept-17	208	46	11	265
Profit/ (Loss) before Tax for Apr-16 to Sept-16	116	78	51	245

Financial Analysis at a Glance

(Rs. In Crore)

Particulars	As on 30/09/2017	As on 30/09/2016	Increase/ Decrease (%)
Share Capital	63.60	63.60	
Reserves & Surplus	4115	3576	15%
Net Worth	4178	3640	15%
Book Value per Share (Rs.)	131	114	15%
Share Price on 9th Nov,17 & 13th Dec,16	165	101	63%
Market Capitalization as on	5247	3213	63%
Earnings Per Share	8.05	5.91	36%
P E Ratio	20.50	17.10	20%



Thank You