



(An ISO 9001:2008 Company)

Financial Highlights

An Overview

***of Financial Performance for the Quarter 2
of***

FY 2016-17

Financial Performance

- Financial Highlights
- Financial Results
- Project wise Sales Analysis



Financial Highlights

- Net Sales value up by 14% for the half year ended on 30th September, 2016 as compared to corresponding half year.
- PAT up by 36% for the half year ended on 30th September, 2016 as compared to corresponding half year.
- 50 MW Wind farm project-Rojmal fully commissioned during the quarter.

Financial Results

For the Half Year ended 30th September, 2016

(Rs.in Crore)

Particulars	For the Half Year Sep-2016	For the Half Year Sep-2015	Increase/ (Decrease)
Gross Sales	727	622	17%
Less :- Lignite Branch Transfer for Captive Consumption	69	43	
Sales	658	580	14%
Other Income	107	82	30%
Total Income	765	661	16%
Total Expenses	454	411	10%
PBDT	311	251	24%
Depreciation	65	62	6%
Profit Before Tax	245	189	30%
Tax Provision	58	51	14%
Profit After Tax	188	138	36%
EPS (Rs.)	5.9	4.4	36%

Financial Results

For the Quarter ended 30th September, 2016

(Rs.in Crore)

Particulars	2016-17 Q2	2015-16 Q2	Increase/ (Decrease)
Gross Sales	286	267	7%
Less :- Lignite Branch Transfer for Captive Consumption	38	14	
Sales	248	254	(2%)
Other Income	58	42	38%
Total Income	306	295	4%
Total Expenses	182	183	(0%)
PBDT	124	112	10%
Depreciation	34	31	8%
Profit Before Tax	90	81	11%
Tax Provision	17	15	15%
Profit After Tax	73	66	10%
EPS (Rs.)	2.3	2.1	10%

Project-wise Sales Analysis – Mining

(For the Half Year ended 30th September, 2016)

Project	For the Half Year Sep-2016		For the Half Year Sep-2015		Increase/ Decrease (in Sales Value)	Increase/ Decrease (in Sales Quantity)
	Lignite	MT in Lac	Rs. In Crore	MT in Lac		
Panandhro *	11.55	110	13.06	89	24%	(12%)
Mata No Madh	5.61	96	7.21	117	(18%)	(22%)
Rajpardi	1.15	29	0.66	17	72%	74%
Tadkeshwar	5.85	106	4.01	66	61%	46%
Bhavnagar	2.41	42	4.49	68	(39%)	(46%)
Umarsar *	5.13	79	2.93	46	71%	75%
TOTAL - Lignite	31.70	461	32.36	403	15%	(2%)
Bauxite(Gadhsisa & Bhatia)	1.50	11	1.26	7	59%	19%
Total	33.20	472	33.62	409	15%	(1%)

* Including transfer to the power project for captive consumption, total 6.34 Lac MTs for Half Year FY 2016-17 (P.Y. 6.12 Lac MTs) of Rs.68.53 crore (P.Y. Rs.42.57 Crore)

Project-wise Sales Analysis – Mining

(For the Quarter ended 30th September, 2016)

Project	2016-17 Q2		2015-16 Q2		Increase/ Decrease (in Sales Value)	Increase/ Decrease (in Sales Quantity)
	MT in Lac	Rs. In Crore	MT in Lac	Rs. In Crore		
Panandhro *	2.76	23	6.46	48	(52%)	(57%)
Mata No Madh	2.47	40	2.35	38	5%	5%
Rajpardi	0.55	13	0.00	0		
Tadkeshwar	0.75	13	1.59	26	(49%)	(53%)
Bhavnagar	0.47	8	1.54	23	(65%)	(69%)
Umarsar *	3.76	57	2.05	31	83%	83%
TOTAL - Lignite	10.76	154	13.99	166	(7%)	(23%)
Bauxite(Gadhsisa & Bhatia)	0.42	3	0.52	1	288%	(19%)
Total	11.18	157	14.51	167	(6%)	(23%)

* Including transfer to the power project for captive consumption, total 3.16 Lac MTs for Q2 FY 2016-17 (P.Y. 2.67 Lac MTs) of Rs.38.03 crore (P.Y. Rs.13.63 Crore)

Project-wise Sales Analysis – Power

(For the Half Year ended 30th September,2016)

Project	Installed Capacity (MW)	For the Half Year 2016-17			For the Half Year 2015-16			Increase/Decrease (in Sales Value)	Increase/Decrease (in Sales Quantity)
		MUs (Gen)	PLF	Rs.In Crore	MUs (Gen)	PLF	Rs.In Crore		
Thermal Power Project	250	687	63%	139	687	63%	111	25%	0%
Wind Projects	154.9	247	36%	93	208	31%	78	19%	19%
Solar Project	5	4	16%	5	4	17%	5	-	-
Total		938		237	899		195		

Project-wise Sales Analysis – Power

(For the Quarter ended 30th September,2016)

Project	Installed Capacity (MW)	2016-17 Q2			2015-16 Q2			Increase/Decrease (in Sales Value)	Increase/Decrease (in Sales Quantity)
		MUs (Gen)	PLF	Rs.In Crore	MUs (Gen)	PLF	Rs.In Crore		
Thermal Power Project	250	344	62%	73	303	55%	53	37%	14%
Wind Projects	154.9	124	36%	47	112	34%	41	15%	11%
Solar Project	5	2	14%	2	2	14%	2	-	-
Total		470		122	417		96		

Segment-wise Performance

Up to Half Year ended 30th September, 2016

Particulars	Mining	ATPS	Renewable Energy	Corporate	Total
Installed Capacity	-	250 MW	159.9 MW *	-	
Qty./Units (Sales Units MUs/Lac MTs)	33.20 Lac MTs	687.33 MUs	250.41 MUs	-	
Total Revenue (Rs.In Crore)	500	140	110	72	823
Total Expenses (Rs.In Crore)	385	132	40	21	577
Profit /(Loss) before Tax (Rs.In Crore)	116	8	70	51	245
Profit/ (Loss) before Tax of Previous corresponding period (Rs.In Crore)	84	9	47	48	189

* 46 MW windmill project (Rojmal) commissioned in September, 2016

Segment-wise Performance

For the Quarter ended 30th September,2016

Particulars	Mining	ATPS	Renewable Energy	Corporate	Total
Installed Capacity	-	250 MW	159.9 MW	-	
Qty./Units (Sales Units MUs/Lac MTs)	11.18 Lac MTs	344.36 MUs	125.75 MUs	-	
Total Revenue (Rs.In Crore)	178	76	61	31	346
Total Expenses (Rs.In Crore)	152	73	20	11	256
Profit /(Loss) before Tax (Rs.In Crore)	25	4	41	21	90
Profit/ (Loss) before Tax of Previous corresponding period (Rs.In Crore)	22	7	24	29	81



Thank You