



Financial Highlights

An Overview

*of Financial Performance for the Quarter-1
of
FY 2018-19*



Quarterly Performance

- Highlights
- Financial Results
- Project wise Sales Analysis
- Segment wise performance
- Financial Analysis at a Glance



Highlights of Q1 2018-19

- Highest ever Quarterly turnover and Profit after Tax
- Sales value increased by 11% for the Q-1 ended on 30th June, 2018 as compared to Previous year ended on 30th June, 2017.
- PAT up by 31% for the Q-1 ended on 30th June, 2018 as compared to previous year ended on 30th June 2017.
- ATPS Received Power Plant Performance Award-2018 Lignite at National level organized by Mission Energy Foundation.
- Smt. Anupma Iyer, General Manager (Accounts) recognized as Woman Achiever and awarded under the category of Senior Chartered Accountant in Industry by Ahmedabad branch of ICAI

Financial Results

for the Quarter ended on 30th June, 2018

(Rs. in Crore)

Particulars	2018-19	2017-18	Increase/ (Decrease)
Sales	645	583	11%
Fixed Expenses	84	79	6%
Variable Expenses	306	321	(5%)
Profit before Depreciation, Other Income	254	183	39%
Depreciation	28	39	(29%)
Other Income	30	26	14%
Profit Before Tax	256	170	51%
Tax Provisions	70	27	155%
Profit After Tax	187	143	31%
EPS (Rs.)	5.87	4.49	31%

Project-wise Sales Analysis – Mining

(For the Quarter ended 30th June, 2018)

Project	2018-19 Q1		2017-18 Q1		Increase/ (Decrease) (in Sales Quantity)	Increase/ (Decrease) (in Sales Value)
	MT in Lakh	Rs. In Crore	MT in Lakh	Rs. In Crore		
Panandhro *	3.78	31	3.37	31	12%	(1%)
Mata No Madh*	9.54	166	9.57	163	(0%)	2%
Rajpardi	4.43	110	3.04	74	46%	49%
Tadkeshwar	6.63	123	5.76	103	15%	19%
Bhavnagar	2.72	52	2.89	52	(6%)	(1%)
Umarsar *	3.97	64	3.79	68	5%	(7%)
TOTAL - Lignite	31.07	545	28.42	491	9%	11%
Bauxite (Gadhsisa & Bhatia)	0.49	4	0.79	7	(38%)	(42%)
Total	31.56	549	29.21	499	8%	10%

* Including Branch Transfer to ATPS power plant for captive consumption from:

Panandhro 2.12 Lakh MT for Rs. 13.47 cr.(P.Y. 1.14 Lakh MT of Rs. 10.49 cr.)

Mata no Madh 0.95 Lakh MT for Rs. 9.19 cr. (P.Y. 2.22 Lakh MT of Rs. 33.25 cr.)

Umarsar 0.99 Lakh MT for Rs. 9.61 cr. (P.Y. 0.005 lakh MT of Rs. 0.07 cr.)

Project-wise Sales Analysis – Power

(For the Quarter ended 30th June, 2018)

Project	Installed Capacity (MW)	2018-19 Q1			2017-18 Q1			Increase/ (Decrease) (in Sales Quantity)	Increase/ (Decrease) (in Sales Value)
		MUs (Gen)	PLF	Rs. In Crore	MUs (Gen)	PLF	Rs. In Crore		
Thermal Power Project	250	396	73%	72.43	335	61%	74.75	18%	(3%)
Wind Projects	200.9	132	30%	52.60	133	30%	50.33	(1%)	5%
Solar Project	5	1.93	18%	2.83	2.03	19%	2.97	(5%)	(5%)
Total				127.86			128.05		

Segment-wise Performance

For the Quarter ended 30th June, 2018

(Rs.in Crore)

Particulars	Mining	ATPS	Renewable Energy	Corporate	Total
Total Revenue	556	73	56	22	707
Fixed Expenses	54	24	18	16	112
Variable Expenses	300	39	0	0	339
Profit /(Loss) before Tax of Q-1 FY 2018-19	202	10	38	6	256
Profit/ (Loss) before Tax of Q-1 F.Y. 2017-18	143	(6)	29	3	170

Financial Analysis at a Glance

(Rs. In Crore)

Particulars	As on 30/06/2018	As on 30/06/2017	Increase/ Decrease (%)
Share Capital	63.60	63.60	
Reserves & Surplus	4525	4039	12%
Net Worth	4588	4103	12%
Book Value per Share (Rs.)	144	129	12%
Earnings Per Share	5.87	4.49	31%



Thank You