



(An ISO 9001:2008 Company)

Financial Highlights

An Overview

***of Financial Performance for Nine Months
of***

FY 2016-17



Financial Performance

- Financial Analysis at a Glance
- Financial Highlights
- Financial Results
- Project wise Sales Analysis
- Segment wise performance

Financial Analysis at a Glance

(Rs. In Crores)

Particulars	As on 31/12/2016	As on 31/12/2015	Increase/ Decrease (%)
Share Capital	63.60	63.60	
Reserves & Surplus	3654	3401	7%
Net Worth	3717	3465	7%
Book Value per Share (Rs.)	117	109	7%
Market Capitalization as on 03/02/17 & 31/12/15	3752	2703	39%
Earnings Per Share	7.37	5.81	27%
P E Ratio	16.01	14.63	9%



Financial Highlights

- Sales value increased by 22% for the Nine months ended on 31st December, 2016 as compared to corresponding nine months
- PAT up by 27% for the Nine months ended on 31st December, 2016 as compared to corresponding nine months



Financial Results

Nine Month ended 31st December, 2016

(Rs. in Crores)

Particulars	2016-17 Nine Month	2015-16 Nine Month	Increase/ (Decrease)
Sales	1,038	851	22%
Operating Expenses	768	621	24%
Depreciation	108	93	16%
Operating Profit	162	137	18%
Other Income	151	115	31%
Profit Before Tax	313	252	24%
Tax Provisions	79	68	17%
Profit After Tax	234	185	27%
EPS (Rs.)	7.37	5.81	27%

Project-wise Sales Analysis – Mining

(For the Nine Month ended 31st December, 2016)

Project	2016-17 Nine Month		2015-16 Nine Month		Increase/ Decrease (in Sales Value)	Increase/ Decrease (in Sales Quantity)
	MT in Lacs	Rs. in Crores	MT in Lacs	Rs. in Crores		
Panandhro *	11.55	111	21.57	158	(30%)	(46%)
Mata No Madh	11.16	195	8.99	152	28%	24%
Rajparadi	2.87	72	0.66	18	289%	335%
Tadkeshwar	9.68	176	6.23	108	62%	55%
Bhavnagar	3.58	69	6.31	99	(31%)	(43%)
Umarsar **	11.27	176	5.83	94	87%	93%
TOTAL - Lignite	50.11	798	49.59	631	27%	1%
Bauxite(Gadhsisa & Bhatia)	2.24	17	2.29	8	108%	(2%)
Total	52.35	815	51.88	639	28%	1%

*Total 3.41 Lacs MTs for Nine Month FY 2016-17 (P.Y. 9.44 Lacs MTs) of Rs.26.66 Crores (P.Y. Rs. 70.03 Crore) is pertaining to transfer from Panandhro to Thermal Power Plant for Captive Consumption.

**Total 6.40 Lacs MTs for Nine Month FY 2016-17 of Rs.89.35 Crores

is pertaining to transfer from Umarsar to Thermal Power Plant for Captive Consumption.

Project-wise Sales Analysis – Power

(For the Nine Month ended 31st December, 2016)

Project	Installed Capacity (MW)	2016-17 Nine Month			2015-16 Nine Month			Increase/ Decrease (in Sales Value)	Increase/ Decrease (in Sales Quantity)
		MUs (Gen)	PLF	Rs. in Crores	MUs (Gen)	PLF	Rs. in Crores		
Thermal Power Project	250	1045	63%	220	1060	64%	175	26%	(1%)
Wind Projects *	150.9	276	28%	104	260	26%	99	5%	6%
Rojmal Wind	50.0	16	-	6	-	-	-		
Solar Project	5	5.65	17%	8	5.81	18%	9	(3%)	(3%)
Total	456	1342		339	1326		282		

* Rojmal windmill project of 50 MW fully commissioned from October, 2016

Segment-wise Performance

For the Nine Months ended 31th December,2016

(Rs.in Crore)

Particulars	Mining	ATPS	Renewable Energy	Corporate	Total
Installed Capacity	-	250 MW	200.9 MW *	-	
Qty./Units (Sales Units MUs/Lac MTs)	52.36 Lac MTs	1044.55 MUs	297.08 MUs	-	
Total Revenue	861	222	131	99	1,312
Total Expenses	670	173	14	33	890
Cash Profit	190	48.84	116	66	422
Depreciation	14	44	49	1	108
Profit before Tax	176	5	68	65	314
Profit before Tax of Previous corresponding period	122	15	53	63	253



Thank You