



(An ISO 9001:2008 Company)

Financial Highlights

An Overview

***of Financial Performance for the Quarter 1
of
FY 2016-17***



Financial Performance

- Financial Highlights
- Financial Results
- Project wise Sales Analysis
- Segment-wise Performance



Financial Highlights of Q1 2016-17

- Revenue up by 27% . Lignite Revenue up by 30%, Power Revenue up by 12% compared to corresponding quarter of previous year.
- Supply to GSECL/GUVNL started partially from Mata No Madh / Umarsar Project.
- Rajpardi project has restarted dispatch of lignite.
- Highest Quarterly Revenue, Highest Quarterly Profit Before Tax and Highest Quarterly Profit after Tax in Last 4 Quarters.
- PBT up by 44% compared to Corresponding Quarter of previous year. Lignite PBT up by 39% and Power PBT by 42% compared to corresponding quarter of previous year.
- PAT up by 59% Compared to Corresponding Quarter of previous year.



Financial Results

For the Quarter ended 30th June, 2016

(Rs. in Crores)

Particulars	2016-17 Q1	2015-16 Q1	Increase/ (Decrease)
Sales	399	315	27%
Other Income	48	40	20%
Total Income	447	355	26%
Total Expenses	261	217	20%
PBDT	187	138	35%
Depreciation	32	30	4%
Profit Before Tax	155	108	44%
Tax Provisions	40	36	14%
Profit After Tax	115	72	59%
EPS (Rs.)	3.61	2.27	59%



Project-wise Sales Analysis – Mining

(For the Quarter ended 30th June, 2016)

Project	2016-17 Q1		2015-16 Q1		Increase/ Decrease (in Sales Value)	Increase/ Decrease (in Sales Quantity)
	MT in Lacs	Rs. In Crores	MT in Lacs	Rs. In Crores		
Panandhro *	8.79	87.17	6.60	40.19	117%	33%
Mata No Madh	3.15	55.96	4.86	79.34	(29%)	(35%)
Rajpardi	0.59	15.62	0.66	16.25	(4%)	(10%)
Tadkeshwar	5.10	92.57	2.42	39.97	132%	111%
Bhavnagar	1.94	33.80	2.95	45.45	(26%)	(34%)
Umarsar **	1.37	22.43	0.88	15.59	44%	55%
TOTAL - Lignite	20.94	307.55	18.37	236.79	30%	14%
Bauxite (Gadhsisa)	1.05	6.92	0.70	5.89	17%	51%
Total	21.99	314.47	19.07	242.68	30%	15%

* Transfer to the captive power plant from Panandhro 2.90 Lac MTs for Q1 FY 2016-17 (P.Y. 3.45 Lac MTs) of Rs. 26.65 Crore (P.Y. Rs. 26.76 Crore).

** Transfer to the captive power plant from Umarsar 0.28 Lac MTs for Q1 FY 2016-17 of Rs. 3.85 Crore (P.Y. NIL).



Project-wise Sales Analysis – Power

(For the Quarter ended 30th June, 2016)

Project	Installed Capacity (MW)	2016-17 Q1			2015-16 Q1			Increase/Decrease (in Sales Value)	Increase/Decrease (in Sales Quantity)
		MUs (Gen)	PLF	Rs. In Crores	MUs (Gen)	PLF	Rs. In Crores		
Thermal Power Project	250	343	63%	66	384	70%	59	12%	(11%)
Wind Projects	155	123	36%	46	94	28%	37	24%	31%
Solar Project	5	2	19%	3	2	20%	3	(5%)	(5%)
Total	410	468		114	480		99		



Segment-wise Performance

Quarter Ended 30th June, 2016

(Rs. In Crores)

Particulars	Mining	Thermal Power	Renewable Energy	Corporate & other income	Total
Installed Capacity	-	250 MW	159.9 MW	-	
Qty./Units (Sales Units MUs/Lac MTs)	22 Lac MTs	343 MUs	125 MUs	-	
Total Revenue	315	66	49	48	478
Total Expenses	232	61	19	11	323
Profit /(Loss) before Tax	84	5	30	37	155
Profit/ (Loss) before Tax of Q-1 F.Y. 2015-16	56	3	22	27	108



Thank You