



# Financial Highlights

*Overview of Financial Performance  
for the Nine Months of FY 2017-18*

# Financial Performance

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# Financial Highlights

- Sales value increased by 38% for the nine months ended on 31<sup>st</sup> December, 2017 as compared to corresponding nine months
- PAT up by 43% for the nine months ended on 31<sup>st</sup> December, 2017 as compared to corresponding nine months
- Highest ever turnover for the nine months

# Financial Results

## Nine Month ended 31<sup>st</sup> December, 2017

(Rs. in Crore)

Particulars	2017-18 Nine Month	2016-17 Nine Month	Increase/ (Decrease)
Sales	1,435	1,038	38%
Operating Expenses	1,021	768	33%
<b>Profit before Depreciation &amp; Other Income</b>	<b>414</b>	<b>270</b>	<b>53%</b>
Depreciation	113	108	5%
Other Income	83	151	(45%)
<b>Profit Before Tax</b>	<b>384</b>	<b>313</b>	<b>23%</b>
Tax Provisions	50	79	(37%)
<b>Profit After Tax</b>	<b>335</b>	<b>234</b>	<b>43%</b>
<b>EPS (Rs.)</b>	<b>10.52</b>	<b>7.37</b>	<b>43%</b>

# Project-wise Sales Analysis – Mining

## (For the Nine Month ended 31<sup>st</sup> December, 2017)

Project	2017-18 Nine Month		2016-17 Nine Month		Increase/ Decrease (in Sales Value)	Increase/ Decrease (in Sales Quantity)
	MT in Lakh	Rs. in Crore	MT in Lakh	Rs. in Crore		
Panandhro *	8.25	72	11.55	111	(35%)	(29%)
Mata No Madh*	26.37	425	11.16	195	117%	136%
Rajpardi	7.14	170	2.87	72	137%	149%
Tadkeshwar	9.68	168	9.68	176	(4%)	0%
Bhavnagar	8.20	144	3.58	69	110%	129%
Umarsar *	12.79	218	11.27	176	24%	13%
<b>TOTAL - Lignite</b>	<b>72.43</b>	<b>1,197</b>	<b>50.11</b>	<b>798</b>	50%	45%
<b>Bauxite(Gadhsisa &amp; Bhatia)</b>	2.10	18	2.24	17	5%	(6%)
<b>Total</b>	<b>74.53</b>	<b>1,215</b>	<b>52.35</b>	<b>815</b>	49%	42%

\* Including Branch Transfer to ATPS power plant for captive consumption from:

Panandhro 3.47 Lakh MT for Rs.25.20 Cr.(P.Y. 3.41 Lakh MT of Rs.26.66 Cr.)

Mata no Madh 4.89 Lakh MT for Rs.59.14 Cr. (P.Y. NIL)

Umarsar 0.54 Lakh MT for Rs.5.29 Cr.(P.Y.6.40 Lakh MT of Rs.89.35 Cr.)

# Project-wise Sales Analysis – Power

## (For the Nine Month ended 31<sup>st</sup> December, 2017)

Project	Installed Capacity (MW)	2017-18 Nine Month			2016-17 Nine Month			Increase/ Decrease (in Sales Value)	Increase/ Decrease (in Sales Quantity)
		MUs (Gen)	PLF	Rs. in Crore	MUs (Gen)	PLF	Rs. in Crore		
Thermal Power Project	250	914	55%	181	1045	63%	220	(18%)	(13%)
Wind Projects	150.9	257	26%	100	276	28%	104	(4%)	(7%)
Rojmal Wind *	50.0	56	17%	21	16	5%	6	221%	261%
Solar Project	5	4.70	14%	7	5.65	17%	8	(18%)	(17%)
<b>Total</b>	<b>455.9</b>	<b>1231</b>		<b>309</b>	<b>1342</b>		<b>339</b>	<b>(9%)</b>	<b>(8%)</b>

\* Rojmal wind Project fully commissioned from Oct-2016

# Segment-wise Performance

## For the Nine Months ended 31<sup>th</sup> December,2017

(Rs.in Crore)

Particulars	Mining	Power	Corporate	Total
Qty./Units (Sales Units MUs/Lac MTs)	<b>74.96 Lakh MTs</b>	<b>1231.12 MUs</b>	-	-
Total Revenue	1,280	324	70	1,674
Total Expenses	923	188	66	1,177
Cash Profit	357	136	4	497
Depreciation	10	101	2	113
<b>Profit /(Loss) before Tax upto Q-3 F.Y.2017-18</b>	<b>347</b>	<b>35</b>	<b>2</b>	<b>384</b>
<b>Profit/ (Loss) before Tax upto Q-3 F.Y.2016-17</b>	<b>175</b>	<b>73</b>	<b>65</b>	<b>313</b>

# Financial Analysis at a Glance

(Rs. In Crores)

Particulars	As on 31/12/2017	As on 31/12/2016	Increase/ Decrease (%)
Share Capital	63.60	63.60	
Reserves & Surplus	4287	3654	<b>17%</b>
<b>Net Worth</b>	<b>4351</b>	<b>3717</b>	<b>17%</b>
Book Value per Share (Rs.)	137	117	<b>17%</b>
Market Capitalization as on 31/12/17 & 31/12/16	5315	2910	<b>83%</b>
Earnings Per Share	10.52	7.37	<b>43%</b>
P E Ratio	13.97	12.42	<b>13%</b>





Thank You